




Alliant Financial
Wellness Benefits
for RR Donnelley
Employees

Agenda

- Why bank with a credit union
 - Alliant Overview
 - Products and Services at Alliant
 - Emergency Savings Program
 - Questions
- 
- The slide features a solid blue background. In the bottom-left corner, there are two overlapping circles: a larger, darker blue circle partially overlapping a smaller, lighter blue circle.

What's the difference between a bank and a credit union?

Credit Union

VS

Bank

Not-for-profit financial cooperative

Structure

For-Profit

Shared with members in the form of better rates

Profits

Shareholders

Members

Ownership

Shareholders

NCUA \$250,000

Insured

FDIC \$250,000

Who is Alliant?

- Founded in 1935, for United Airlines employees
- RR Donnelley partner since 2007
- Alliant has over \$18 billion in assets
- More than 800,000 members
- We are a digital benefit, accessible to employees and family members anywhere/anytime
- Nationally recognized as one of the best credit unions in the country

Alliant is Consistently One Of The Best



"America's Best Banks
2023"



"Best Banks of 2023"



"Best Credit Unions"

Bankrate[®]

"Best Banks and
Credit Unions
Mobile Banking of
2023"

Banking is changing – we already did. Alliant is a fully digital financial institution.

Alliant has solutions for your busy lifestyle

- 80,000+ surcharge-free ATMs nationwide
- \$20/month in ATM fee rebates for checking
- 24/7 call center (800) 328-1935
- 1% international fee
- Easy-to-use online and mobile banking:
 - make a deposit
 - transfer funds
 - monitor your accounts

Banking
made easy



Bank smarter

High-Rate Savings

- Competitively high interest rate
- No monthly service fee if you opt-in to eStatements
- No maximum balance limit

High-Rate Checking

- No monthly service or minimum balance fees*
- High interest rate when you opt-in to eStatements and have at least one electronic deposit per month
- No Overdraft fees
- Zero Liability Fraud Protection

**Standard fees, such as check printing, do apply. Please see our simple fee schedule for a complete list.*

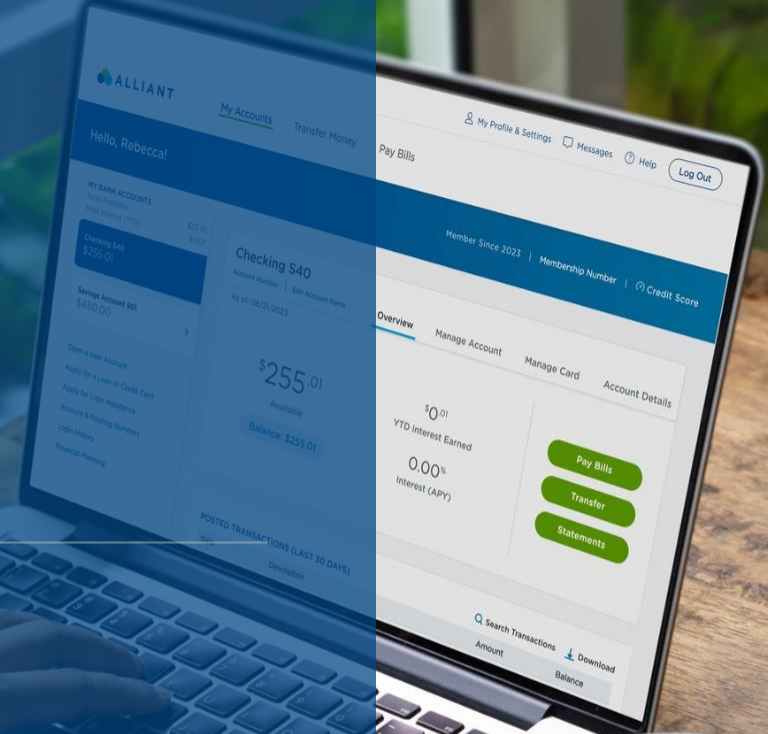
Alliant is full-service and digital to help you, and your family in every stage of life.

- Auto Loans - Beating industry averages and up to 84 months for both new and used cars
- Credit Cards – two options, no annual fee
- Home Loans – wide variety of Mortgage and Home Equity products
- Personal Loans – up to \$50,000 and 5 years with no collateral required

Once a member, always a member.

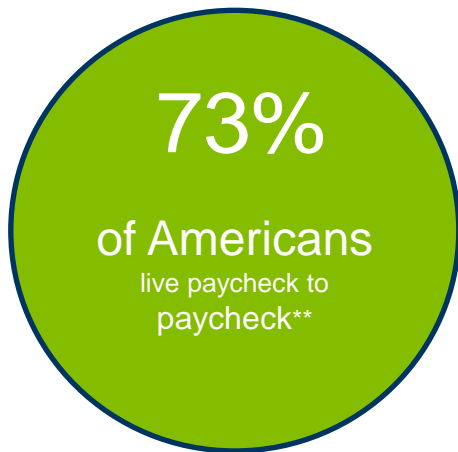


Federally insured by
NCUA



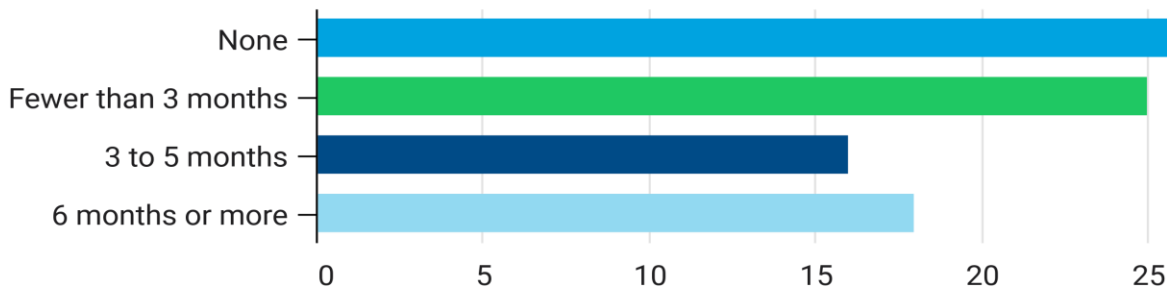
Emergency Savings Program





Many Americans don't have enough – or any emergency savings

The number of employees who have month expenses that can be covered using money in a checking, money market or savings account



Comprehensive Savings Plan

- ✓ Create a goal
- ✓ Find extra money in budget to fund account
- ✓ Setting up emergency savings account
- ✓ Create automated funding mechanism



**Having funds available
for emergencies helps
to reduce stress**



Build your savings and get a bonus

1

Open an **Emergency Savings Account** and deposit \$100 or more. You'll automatically become an Alliant member (there's no membership fee).

2

Deposit an additional \$100 or more to your Emergency Savings Account per month for three consecutive months to get a **\$25 bonus deposit**.¹

3

Repeat that process to **earn up to \$100** over the course of a year! Enjoy the peace of mind and financial freedom that comes with strong emergency savings.

Visit: myalliant.com/rrdonnelley-emsa





Find financial freedom (and a bonus!) with emergency savings

Prepare for the unexpected turns life throws your way with an Emergency Savings Account. Easily access your money when you need it most, avoiding the hassle of having to borrow from another source. Alliant is helping you jumpstart your savings to build the financial security you deserve. When you deposit \$100 or more to your Emergency Savings Account per month for three consecutive months, you'll get a \$25 bonus deposit, up to \$100 over the course of a year!

[Open Emergency Savings Account](#)

[Already a member? Log in](#)

An award-winning credit union that's way better than your bank

We're proud to be part of your benefits package! Alliant is one of the largest credit unions in the U.S., with more than 85 years of experience and 800,000 members nationwide. We're 100% digital and not-for-profit, so we can reward our members by offering high savings and checking rates, low loan rates, and no credit card rewards and fewer fees.

Alliant is the perfect choice for you if...



You like to be rewarded for your saving and spending

Our checking and savings accounts have high rates and no monthly service fee if you elect eStatements. At Alliant, there are no prepayment penalties for paying off your loans faster than your payment schedule.



You want to bank from anywhere

Our award-winning mobile and online banking lets you bank securely on your time. And, if you need to talk to a human, we're available 24/7.



You're tired of banks prioritizing shareholders over you

We don't have shareholders. Our credit union members are all part owners of Alliant, and we do everything for them. (There's no membership fee.)




Up your financial knowledge

Want to know how to maximize your money? We're happy to share our expertise.




Email Reminders For Success

 **RRD BENEFITS**
HEALTH | WEALTH | LIFE

 **ALLIANT**

Find financial freedom with emergency savings



As part of your employer's benefits package, you're eligible for the exclusive [Alliant Emergency Savings Account](#) — the account where you can earn more when you save more. There's no time like the present to prepare for the unexpected turns life throws your way, and Alliant is here to give you the boost you need to start your savings strong.

[Get started now](#)

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A person wearing a grey long-sleeved shirt is sitting at a desk, holding a smartphone in their right hand. The background is slightly blurred, showing a desk with papers and a laptop. A large, semi-transparent blue circle is overlaid on the left side of the image, containing white text. A smaller, lighter blue circle overlaps the bottom right of the larger one.

Questions

For more information
jmeinheit@alliantcreditunion.com